

Services for Condominiums & Co-ops

Measure the Value of Using a Leader

We have experience in providing accounting services to over 1,000 properties, making us a leading provider of these services in the New York / New Jersey, as well as one of the largest national service providers. Some of our many services include:

- Annual audits, reviews and compilations
- Budget development and review
- Education/presentations for boards
- Election services
- Forensic accounting
- Financial planning for capital expenditures / reserves
- Litigation support
- Tax planning and compliance
- Transition to unit owner control

The Proper Framework

Governing a condominium or co-op is a big responsibility. Board members have a fiduciary responsibility for their building's financial well-being. We make it our responsibility to help clients meet this challenge. Wilkin & Guttenplan P.C., is nationally recognized for its leadership in providing condominiums and co-ops with expert and personalized accounting and consulting services. This expertise is applied to two critical functions:

- Help Board Members fully understand their fiscal situation
- Guide Boards in making informed financial decisions

Providing a Firm Grasp on the Issues Buildings Face

We believe in being accessible and proactive so that clients can fully realize the benefits of our expertise. Whether it's explaining a complex financial statement or simply a prompt reply to a client message or request, we place a premium on the value of communication. We fulfill this in a multitude of ways, including:

- Meeting with Board/Finance committee members—so that they have a thorough understanding of their building's financial position
- Offering recommendations based on our audit and industry experience
- Participating in annual meetings to explain complex financial situations, communicate financial results, or provide election services



Applying this Knowledge is the Key to our Clients' Success

Since 1983, we have been servicing condominiums and co-ops and been active participants in industry organizations on both the regional and national level. Our clients receive leading edge advice and insight based on our application of industry best practices, encompassing operational trends, IRS rulings, and the regulatory environment.

We continually build on our technical capabilities by providing industry-specific training to our staff. We also share this knowledge with our clients by providing educational seminars/webcasts for board member and property managers and distributing periodic communications and publications on relevant industry issues.



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